



## USAG FORT BELVOIR TAX SERVICES

---

<b>Support Provided:</b>	<b>Support Not Provided:</b>
<ul style="list-style-type: none"><li>• 1040, 1040A, 1040EZ</li><li>• State returns</li><li>• Combat Exclusion Pay returns</li><li>• Schedule E, for 2 or fewer rentals for active duty</li><li>• Schedule D, with 10 or fewer stock or security sales</li><li>• Schedule A</li><li>• Past 3 years returns</li><li>• 1099-C for a personal residence if it qualifies for exclusion</li><li>• 1099-C for personal loans and credit cards</li><li>• 1098-T Tuition and Fees Credit</li><li>• 1099-B- No more than 10 transactions</li><li>• 1099-INT- Interest Income</li><li>• 1099-DIV- Dividend income</li><li>• Social Security Wages</li><li>• Tip Income</li></ul>	<ul style="list-style-type: none"><li>• Sale of rental property</li><li>• Rental properties for Retirees-Schedule E</li><li>• More than 2 rental properties for active duty- Schedule E</li><li>• Pass through income- Form K-1</li><li>• Stock or security sales with 11 or more entries- Schedule D (form 8949)</li><li>• Sale of business property</li><li>• Farm Income</li><li>• Personal Businesses, Except Schedule C, except for on-post child care home businesses or those with a 1099-MISC without inventory and expenses</li><li>• Debt forgiveness on primary home/rental property</li><li>• Multiple state tax returns for retirees</li><li>• Puerto Rico Territory returns</li></ul>

<ul style="list-style-type: none"> <li>• Student loan interest</li> <li>• Schedule C for on post child care</li> <li>• IRAs</li> <li>• 3903 Moving Expense</li> <li>• 1099-G Unemployment Compensation</li> <li>• 1099-R Retirement Income with Block 7 codes 3, 4, 7, B with taxable amount determined, F, G, H, L, Q and S</li> </ul>	<ul style="list-style-type: none"> <li>• Any requested service outside the competency of the preparer</li> <li>• 1099-R Block 7 codes other than those listed in Support Provided</li> </ul>
---	--